

Endow Iowa Tax Credit

Giving through the Community Foundation of Sheldon, Iowa to the causes and community you care about is rewarding — in more ways than one. Your gift creates lasting good in the community, and the Endow Iowa Tax Credit Program offers generous tax incentives to make it easier for you to give for less.

With Endow Iowa, you can give and receive. When you donate to a qualified, permanently endowed fund within the Community Foundation of Sheldon, Iowa, you're not only helping your neighbors today — you're building a stronger community tomorrow. And while that in itself is rewarding, with Endow Iowa, you'll also get back for giving. The 25% state of Iowa tax credit is in addition to any federal tax benefits you may qualify for.

The tax credits are available on a statewide first come, first serve basis.

An Invitation

We invite you to find out more about the Community Foundation of Sheldon, Iowa and how you may use it to accomplish your philanthropic goals. See the QR Code below for more information.

You don't have to be wealthy to make a difference. You can have a lasting impact on the quality of life in Sheldon right here, right now, and for years to come.



How Can I Get More Information?

2023 CONTACTS

Judy Winkel, CFSI Chair
(712) 324-0077

Justin Jonas, CFSI Vice Chair
(712) 348-0173

Board Members

Jim Buenger
Dean Fjeld
Greta Giese
Holly Kamstra
Shantel Oostra
Jan Snyder
Tom Whorley

Ex-Officio Members

Curt Strouth
Community Development Director

Sam Kooiker
City Manager

CFSI Administrative Office

c/o Siouxland Community Foundation
505 Fifth Street, Suite 412
Sioux City, IA 51101
(712) 293-3303

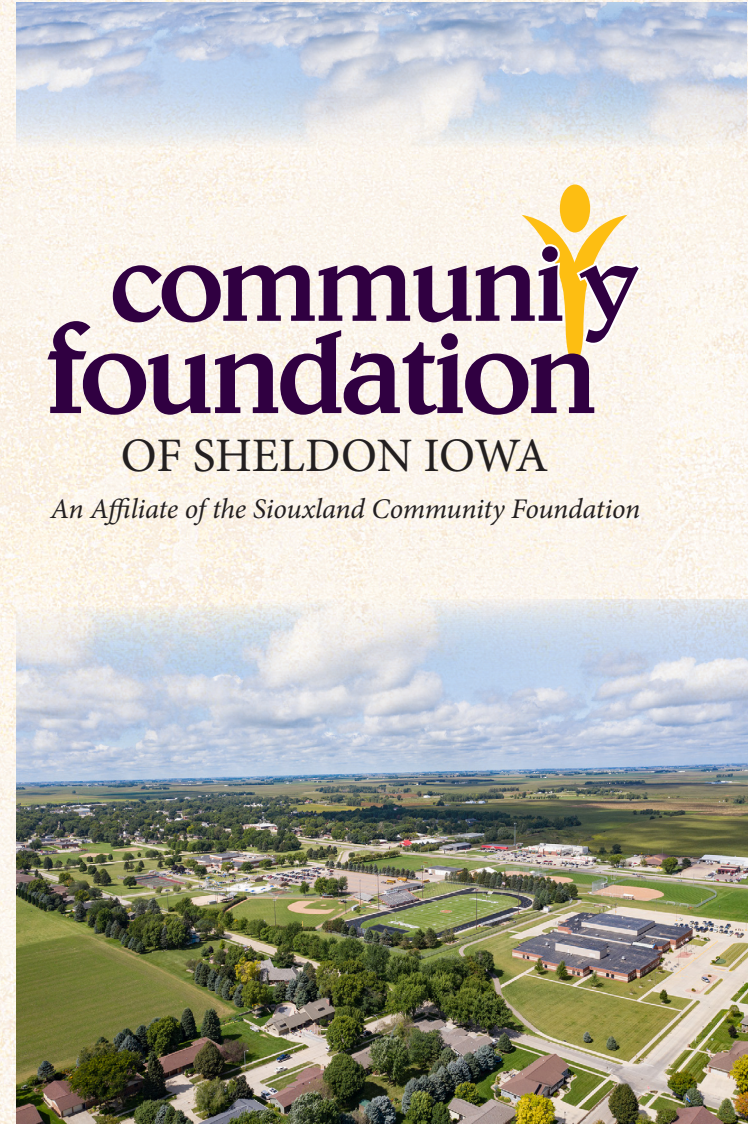
community
foundation

OF SHELDON IOWA

An Affiliate of the Siouxland Community Foundation

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*Connecting donors who care
with causes that matter*



What is the Community Foundation of Sheldon, Iowa (CFSI)?

The CFSI is a charitable foundation created by and for the people of Sheldon to receive gifts from individuals, families, corporations, private foundations, and governmental agencies. These gifts are carefully invested for maximum return and growth, and the income from the endowment is used to make grants to public charities that best meet the needs in the community.

What is the Foundation's purpose?

The purpose of the CFSI is to connect donors who care with causes that matter and to enhance the quality of life in our community.

Who manages the Foundation?

An Advisory Board representing the varied interests of Sheldon is responsible for governance. The Community Foundation of Sheldon, Iowa is an affiliate of the Siouxland Community Foundation which provides administrative and technical assistance.

Who decides on the grants?

The CFSI Board is charged with carefully reviewing grant proposals and recommending grants to be awarded.

Grants support present and emerging needs in the areas of arts and culture, community betterment, education, environment, health, and human services.

The CFSI Board will make grant recommendations based on identified needs and the proposing organization's capacity to effectively enhance the quality of life in Sheldon.

Why give through the Foundation?

The Foundation serves as a vehicle to carry out the charitable objectives of donors and offers distinct advantages.

- **Simplicity:** One contribution can address a wide range of donor interests to benefit one or a number of community needs.
- **Permanence:** A gift to the endowment fund will continue to provide benefits in perpetuity.
- **Flexibility:** Donors can realize nearly any charitable intent by choosing from among the variety of fund options offered (see next column) and the variety of assets that can be used to make a gift.
- **Tax Benefits:** All contributions are deductible to the greatest extent allowed by law.
- **Shared Interests:** We work with you, the donor, to guarantee that charitable support is distributed according to your intent.

How can I give to the Foundation?

You may make a gift of cash, securities, real estate, life insurance, personal property... Or by a bequest, trust arrangement, or retirement plan assets. Memorial gifts are also accepted.

What fund options are available to donors?

You may contribute to the unrestricted Endowment or establish a separate component fund bearing your name or a name of your choosing. All grants will be made in the name of the fund you establish.

- An Unrestricted Fund provides the greatest flexibility to respond to the ever-changing needs in the Sheldon community.
- A Designated Fund allows you to name one or more charitable organizations to perpetually receive grants of income from the special fund you established.
- A Field of Interest Fund allows you to specify a field of personal interest — arts, education, health, youth, or recreation, for example, toward which grants will be directed.
- A Donor-Advised Fund provides you with the opportunity to recommend the charitable organizations to receive grants from your fund.
- A Scholarship Fund may be established to help students pursue post-secondary education or training.
- An Agency Endowment Fund can be established by the organization itself to build a permanent source of support.
- A Special Purpose (non-endowed) Fund can be established to benefit a specific cause or fundraising campaign.

The Community Foundation of Sheldon, Iowa provides a simple, powerful and highly personal approach to giving.



We invite you to create
a lasting legacy.