

Yes, I/we want to support the charitable efforts of the **Wakefield Community Foundation** for the betterment of the community.

Donor Name(s): _____

Address: _____

Phone: _____

- Enclosed is a check for membership in the amount of: \$25.00 for one member \$50.00 for two members
 Enclosed is a gift to the **Wakefield Community Foundation Endowment** in the amount of \$ _____
 I am interested in learning more about legacy giving or starting a fund. Please contact me to discuss options.
 I would like to make a donation to the Book of Memory.

In honor of or In memory of Name: _____

Please send a letter acknowledging donation (no mention of amount) to the following (name and address): _____

Checks payable to the **Wakefield Community Foundation** and please mail to 505 Fifth Street, Suite 412, Sioux City, IA 51101.
Thank you for your support! All gifts are tax deductible to the greatest extent allowed by law.

Wakefield Community Foundation Board of Directors

The Board of Directors is composed of community representatives. The voting members of the organization elect the members of the Board.

President-Laura Barelman Dendinger
Vice President-Leslie Bebee
Secretary-Theresa Miner
Treasurer-Paul Eaton
Mark Bejot
Zach Dolan
Mike Pommer

Speaker's Bureau

If you or your organization would like a presentation on the Wakefield Community Foundation or benefits of making charitable donations, please feel free to contact Laura Dendinger at (402) 369-0110.

c/o WCF Administrative Office
505 Fifth Street, Suite 412
Sioux City, IA 51101
Phone: 712-293-3303
www.siouxlandcommunityfoundation.org

The WCF is an affiliate of the Siouxland Community Foundation which provides administrative and technical assistance.

Wakefield Community Foundation

Serving Wakefield . . .
For good. For ever.



Foundation Beginnings

The Wakefield Community Foundation (WCF) was organized by a group of forward-looking citizens of the Wakefield community in November 1993. Since its inception, the WCF has been actively collecting funds and maintaining a Book of Memory for the beloved ones of donors. In 1998-2001 WCF achieved a milestone when, together with the Wakefield Community Club and other local groups, it raised money to install new playground equipment at Graves Park, Double Play Park at Eaton Field, and at the Wakefield Community Schools.

Mission Statement

The mission of the Wakefield Community Foundation is to enhance the quality of life for Wakefield citizens. The Foundation will address current community needs and invest in the future of Wakefield by raising, managing, and distributing funds for charitable purposes in the areas of cultural, community betterment, health, educational, and human services.

What is the Wakefield Community Foundation?

The WCF is a charitable foundation created by and for the people of Wakefield to receive gifts from individuals, families, corporations, private foundations, and government agencies. These gifts are carefully invested for maximum return and growth, and the income from the endowment is used to make grants for community projects.

"How wonderful it is that nobody needs to wait a single moment before starting to improve the world." Anne Frank

Donor Options

You may contribute to the unrestricted Endowment Fund, Discretionary Grants Fund (supported by membership fees), or establish a separate component fund bearing your name or a name of your choosing. All grants will be made in the name of the fund you establish.

- An **Unrestricted Fund** provides the greatest flexibility to respond to the ever-changing needs in Wakefield.
- A **Designated Fund** allows you to name one or more charitable organizations to perpetually receive grants of income from the special fund you established.
- A **Field of Interest Fund** allows you to specify a field of personal interest (for example arts, education, health, youth, or recreation) toward which grants will be directed.
- A **Donor-Advised Fund** provides you with the opportunity to recommend the charitable organizations to receive grants from your fund.
- A **Scholarship Fund** may be established to help students pursue post-secondary education or training.
- An **Agency Endowment Fund** can be established by the organization itself to build a permanent source of support.
- A **Special Purpose (non-endowed) Fund** can be established to benefit a specific cause or fund-raising campaign.



Charitable Giving

The WCF serves as a vehicle to carry out the charitable objectives of donors and offers distinct advantages.

Simplicity - One contribution can address a wide range of donor interests to benefit one or a number of community needs.

Permanence - A gift to an endowment fund will continue to provide benefits in perpetuity.

Flexibility - Donors can realize nearly any charitable intent by choosing from among the variety of fund options offered (see previous column) and the variety of assets that can be used to make a gift.

Tax Benefits - All contributions are deductible to the greatest extent allowed by law.

Shared Interests - We work with you, the donor, to guarantee that charitable support is distributed according to your intent.

Ways to Give

You may make a gift of cash, securities, real estate, life insurance, personal property . . . or by a bequest, trust arrangement, or retirement plan assets. Memorial gifts are also accepted.

Contributions to endowed funds are never spent. Only the investment income is used for making grants and scholarships. Thus a contribution to an endowment fund is a gift that will perpetually benefit the community.

The WCF Board of Directors has nicknamed the Wakefield Endowment Fund, "the community savings account", recognizing that it is necessary to invest today in the Wakefield community in order to develop a secure and prosperous tomorrow.